



Acquisition of Delphia Yachts

On November 30, 2018 in Warsaw, Poland, Groupe Beneteau and Delphia Yachts Kot sp. j. reached financial closing of the acquisition by Groupe Beneteau of its operations designing, building and marketing sailing and motor yachts under the Delphia Yachts and Maxi Yachts brands. This acquisition was made through a dedicated Polish entity called Stocznia Jachtowa Delphia sp. z.o.o. in which the Group's Polish subsidiary Ostroda Yachts sp. z.o.o. is holding 80% of the share capital, while Delphia Yachts Kot sp. j. retains 20% of such share capital.

The acquisition agreement and its rationale was announced by Groupe Beneteau on July 12, 2018.



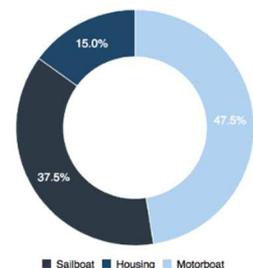
ABOUT GROUPE BENETEAU

As the boating industry's global market leader, Groupe Beneteau, through its Boat division's 11 brands, offers over 200 recreational boat models serving its customers' diverse navigational needs and uses, from sailing to motorboating, monohulls and catamarans.

Leading the European leisure homes market, the three brands from the Group's Housing division offer a comprehensive range of leisure homes, lodges and pods that combine eco-design with high standards of quality, comfort and practicality.

With its international industrial capabilities and global sales network, the Group employs 7,500 people, primarily in France, the US, Poland, Italy and China.

FY 2017-2018 Group revenues : EUR 1287.2 M



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